



Commercial Energy Solutions

2020 EasySave Plus Program Application

Existing Facilities Project Information & Agreement

Email completed application to ces@tep.com

Contact us

866-324-5506

ces@tep.com

www.tepcommercialenergysolutions.com

ALL APPLICATIONS REQUIRE A PRE-NOTIFICATION APPLICATION

Application Process

1. Submit a Pre-Notification Application (**required**).
2. Receive a reservation notification (**required**).
3. Meet project specifications.
4. Submit a completed and signed Final Application with all documentation.
5. Receive your incentive check within 6 weeks of Final Application approval.

Version: 03/02/2020


Tucson Electric Power

Application Process

To verify that your project is eligible please review the project and measure requirements found on the Incentive Application and Policies & Procedures: [TEP EasySave Plus Policies & Procedures](#)

Follow the steps below to submit an application. Please use the Checklist on page 2.

1. **Submit the Pre-Notification Application (required for all applications).** Select “Pre-Notification” at the top of the application.

Applications will be reviewed in the order received. Funds will not be reserved for a project until the Commercial Energy Solutions program receives a complete application and determines that the project meets the program eligibility requirements as set forth in the Policies & Procedures.

2. **Project funding is reserved.** Once the pre-application is complete and has been reviewed, the applicant will be sent a letter indicating that funds have been reserved for eligible projects. Funds are reserved for ninety (90) days from the date of reservation. Program staff reserves the right to contact the customer after 30 days to ensure that the project is moving forward and may cancel the reserved funding based on the customer’s response. A longer extension may be approved depending on the scope of the project and funding availability, but it is not guaranteed. Reserved funds are not transferable to other projects, facilities and/or customers and TEP and DNV GL make no guarantee that the customer’s final application will result in a rebate equal to the reserved amount in the pre-application or reservation letter.
3. **Install equipment according to the terms and conditions described for the eligible measures.** Ensure the measures meet all requirements detailed in the corresponding measure worksheet under the specifications section and in the Policies & Procedures.
4. **Submit the Final Application with all required documentation within 60 days of project completion.** Application shall include manufacturer’s specification sheets for equipment installed, engineering calculations and architectural/engineering plans (where required), and copies of all invoices and receipts, which detail the specific equipment purchases, the services provided and other costs. Any final applications submitted more than six months after construction completion will be deemed ineligible for payment.

The location and business name on the invoice must be consistent with the application information. The project invoice must provide sufficient detail to separate the cost of the measures from the cost for other services such as repairs and building code compliance. In cases where the contractor will receive the incentive payment directly, the submitted invoices must include the full cost of and not simply show the portion of the project cost that the TEP customer will pay.

TEP and its representatives reserve the right to request additional supporting documentation as deemed necessary to ensure measure eligibility and verify that the expected energy savings will occur. All project-specific customer information will be held in confidence. Requested information may include: HVAC sizing calculation, equipment purchase dates, installation dates, proof that the equipment is operational, manufacturer specifications, warranty information, and proof of customer co-payment. Final applications must be submitted less than six months from the provided project completion date that is no later than December 1 of the same program year or from the reservation expiration date, whichever is earlier.

5. **The final project documentation will be reviewed for eligibility and completeness.** Applicants who submit incomplete applications will be notified of deficiencies within three (3) business days. Applicants with incomplete applications lose their place in the review process until all requested information is received. Applicants will have ten (10) business days to respond from the date of notice to provide the requested information in full or the application will be canceled. Incentives cannot be processed for payment until the complete application and all required documentation is received and approved. Final, complete applications must be submitted by December 1 to be paid in the same calendar year.

Projects for which applications have been received in 2020 must be completed within the program year; applications for projects that are not completed within the year will be canceled.

Incentives will be paid within four to six weeks after the final application is approved.

Terms and Conditions

Tucson Electric Power (TEP) is offering incentives under the Commercial Energy Solutions program to promote energy efficiency improvements. The program is funded by TEP customers and is approved by the Arizona Corporation Commission. DNV GL implements this program on behalf of TEP.

For detailed information on the Terms and Conditions please refer to the current Policies & Procedures document at: [TEP EasySave Plus Policies & Procedures](#)

All projects are subject to the Policies & Procedures posted on the website on the date of application signature.

TEP makes no representations and provides no express or implied warranty or guarantee with respect to design, manufacture, construction, safety performance or effectiveness of newly installed equipment or installation contractors, including any warranties of merchantability or fitness. Customers are responsible for disposing of equipment and materials according to federal, state and local code requirements. TEP reserves the right to make changes to the Commercial Energy Solutions program without prior notice.

Eligibility

Final application and all required supporting documentation must be submitted within 60 days of project completion. The energy savings from installed measures must occur on a meter with an eligible rate schedule. The measures included in this program are not designed to promote fuel-switching. Equipment must be purchased for existing facilities. Eligible pricing plans include:

Pricing Plan Descriptions	Rate Codes
Small General Service	TGSGS, TGSGSD
Small General Service Time-of-Use	TGSGST, TGSGSDT
Medium General Service	TGMGS, TGMGSC
Medium General Service Time-of-Use	TGMGST, TGMGSCT
Mobile Home Park Electric Services (Common Areas)	TGSMHP-F
Large General Service	TGLGS

Pricing Plan Descriptions	Rate Codes
Large General Service Time-of-Use	TGLGST
Large Power Service Time-of-Use	TILPST
Large Power Service Time-of-Use High Voltage	TILPSTHV
Traffic Signal and Street Lighting Service	TPTSL
Water Pumping Service	TGGSWP
Lighting Service	TGLTG

Incentive Caps

The total incentive paid cannot exceed 50 percent of the incremental measure cost. Contractor labor costs can be considered in measure costs. Customer labor costs will not be considered.

If the customer intends to apply for local, state or federal tax credits, the estimated amount of those credits must be disclosed on the application agreement form. Arizona Corporation Commission Decision No. 70403 requires TEP to deduct the value of your tax incentive when calculating your maximum rebate. The incremental cost of the measure will be reduced by these anticipated credits prior to applying the 50 percent custom cap cost.

Pre-Notification Application

All participants are required to submit a Pre-Notification Application to reserve funds; de-lamping projects require a Pre-Notification Application and pre-inspection. Funds will be reserved for 90 days unless an applicant requests, and is granted, an extension. Custom projects must pass the Arizona Corporation Commission-mandated Societal Cost Test (SCT). Project costs, incremental equipment costs, energy savings and equipment lifespans are all factored into the SCT. Projects that do not pass the SCT are not eligible for a rebate.

Final Application

A complete final application package with all supporting documentation should be submitted within 60 days of project completion. Project documentation includes copies of all itemized, paid invoices and receipts detailing the specific equipment purchased, the services provided, and other costs. Any final applications submitted more than six months following construction completion will be deemed ineligible for payment. Customer responses to all final application requests for additional information by TEP or DNV GL must be completed within 10 business days of request or the project will be ineligible for payment.

Inspections

Program staff reserves the right to inspect all projects to verify compliance with the program rules and verify the accuracy of project documentation. This may include pre-installation and/or post-installation inspections, detailed lighting layout descriptions, metering, data collection, interviews and utility bill data analyses. The customer must allow access to records and installation sites for a period of three years after receipt of incentive payment.

Tax Liability

Incentives are taxable. If incentives exceed \$600 and you have indicated "Other" as your tax status, DNV GL may report your incentive as income to you on IRS Form 1099

Commercial Energy Solutions Program

Easy Save Plus Application Form



Applicant Information

Application Type _____

Submission Date _____ Project Completion Date _____

Building Type _____ Building Sq. Ft. _____ HVAC Type _____

EasySave Custom Measure Submission EasySave Proposal ID: _____

Customer Information

Legal Name (as shown on the TEP customer's W9) _____

Customer Name (as it appears on your TEP bill) _____

TEP Account Number _____ Project Name _____

Contact Name _____ Contact Title _____

Phone _____ Ext. _____ Contact Email _____

Installation Address _____ City _____ State _____ Zip _____

Mailing Address _____ City _____ State _____ Zip _____

Taxpayer ID _____ - _____ W-9 Tax Status _____

Contractor information

Company Name _____

Contact Name _____ Title of Contact _____

Mailing Address _____ City _____ State _____ Zip _____

Phone _____ Ext. _____ Contact Email _____

Design Team

Architect Firm _____

Contact Name _____ Phone _____

Mechanical Engineer _____

Contact Name _____ Phone _____

Electrical Engineer _____

Contact Name _____ Phone _____

Commercial Energy Solutions Program

Easy Save Plus Application Form



Tucson Electric Power

Rebate Check information

Issue Rebate Check to: _____ Customer Signature _____

Name of Third Party receiving check: _____ Name of Third Party Contact Person _____

Mailing Address _____ City _____ State _____ Zip _____

Phone _____ Ext. _____ Contact Email _____

Taxpayer ID _____ - _____ W-9 Tax Status _____

Commercial Energy Solutions Program

Easy Save Plus Application Form



Tucson Electric Power

TEP EasySave Plus Application Agreement

As an eligible Tucson Electric Power (TEP) customer, I have attached documentation establishing proof of payment for the items installed according to this application. I agree to verification by the utility or their representatives of both sales transactions and equipment installation.

I certify that the information on this application is true and correct, and that the Taxpayer ID Number is representative of the applicant and that TEP, UNS Energy Corporation and DNV GL are not responsible for any taxes that may be imposed on my business as a result of receipt of this incentive. I understand that incentive payments assume related energy benefits over a period of five years or for the life of the product, whichever is less.

I agree that if: (1) I do not install the related product(s) identified in my application, or (2) I remove the related product(s) identified in my application before a period of five years or the end of the product life, whichever is less, then I shall refund a prorated amount of incentive funds to TEP on the actual period of time in which the related product(s) were not installed and operating (or the full amount if the product was never installed). This is necessary to assure that the project's related energy benefits will be achieved.

I understand that the program may be modified or terminated without prior notice. The program has a limited budget. Applications will be processed on a first-come, first-served basis until allocated funds are spent. I understand that the Final Application and all required documentation should be received by TEP within 60 days of project completion. All equipment must be purchased and installed prior to submitting the Final Application. I also understand that all materials removed must be disposed of properly and taken out of service. All work shall be performed in accordance with all applicable professional standards and comply with all applicable federal, state, and local laws, ordinances, codes and regulations.

In no case will TEP pay more than 50 percent of the incremental measure costs. I will disclose below if I intend to apply for local, state or federal tax credits and understand that the incremental measure cost will be reduced by these anticipated credits prior to applying the 50 percent cap. I understand that TEP or its representatives have the right to ask for additional information. The TEP Commercial Energy Solutions program will make the final determination of incentive levels for this project.

In return for the payment by TEP under the Commercial Energy Solutions program, I understand that any energy efficiency credits and all resultant associated environmental credits from the energy efficiency measures for which the rebate is paid, are assigned to TEP and/or UNS Energy Corporation. I understand that my company may be recognized as a program participant in promotional materials; however, project details will not be released without prior consent. If I choose to opt-out of any recognition, I will indicate my choice in a written letter.

I have read and understand the program requirements, measure specifications, Terms and Conditions and policies and procedures and agree to abide by those requirements. Furthermore, I concur that I must meet all eligibility criteria in order to be paid under this program.

Customer Initials: _____ Third Party Initials (if applicable): _____

Arizona Corporation Commission Decision No. 70403 requires TEP to deduct the value of your tax incentive when calculating your maximum rebate.

Please indicate if your business intends to file for tax incentives associated with this application: _____

If you answered "Yes, will apply" indicate the amount of tax incentive your business will receive: _____

Customer Signature

Project Completion Date

Third Party Signature
(Required if receiving check)

Print Name

Project Cost

Print Name

Date

Total Incentive Requested
(From incentive worksheet)

Customer Signature Required
(If requesting check to be issued to
Third Party listed on page 1)