2023 Steam Trap Express Application



Consumers Energy

Consumers Energy
Business Energy Efficiency Programs

Count on Us®

About this Application

Steam traps operate in a corrosive environment and fail on a regular basis, wasting valuable energy needed for heating or manufacturing processes. A single failed trap can waste up to \$500 per year. Steam trap maintenance is easy and Consumers Energy will help pay to replace traps that fail open. Fill out this simple application and then view our standard incentive application at **ConsumersEnergy.com/hvacrebate** for more ways Consumers Energy can optimize your energy, like a boiler tune-up or a comprehensive steam system assessment.

Application Instructions

1. Is your project eligible?

- · You must be a current natural gas customer of Consumers Energy on an eligible commercial or industrial rate.
- The total incentive for your project must be less than \$5,000.
- · Projects with incentives greater than \$5,000 must get pre-authorization in writing from the program manager.

2. Installation and incentive requirements

- · Purchase and install the products according to the manufacturer's recommendations.
- The repair incentive is available only for repair or replacement of traps that have malfunctioned and are leaking steam. It is not available for traps that have failed in the closed position or are plugged.
- The incentive is available once in a 24-month period per individual trap.
- · Replacement with an orifice trap is not eligible for an incentive.
- The steam trap survey must be recorded and attached to the application, using a spreadsheet with survey/repair/replacement results, or use the form at the end of this application.
- The incentive must be less than or equal to \$175/trap, not to exceed 100% of the total project cost.

3. Submit your incentive application

- Return the following within 60 days of project completion:
 - Signed copy of application.
 - · W-9 for payee.
 - Copy of invoice (must be itemized and clearly state the invoice number and date; distributor name and address; customer name and address; itemized list of steam trap equipment, including manufacturer, model number, price and quantity of steam traps installed and total cost of the purchase).
- · Send your application to Consumers Energy via one of the following methods:

Email: SteamTrapExpress@cmsenergy.com

Fax: 877-607-0738

Mail: Consumers Energy Business Energy Efficiency Programs

Attn: Steam Trap Express

PO Box 1040 Okemos, MI 48805

4. Receive your incentive check

- · Incentive checks will generally be delivered within four to six weeks after receipt of a completed application.
- PDF application must be downloaded and saved prior to filling in fields.

Need Help?

Call 877-607-0737 or Email: SteamTrapExpress@cmsenergy.com

Our team is ready to help you with any questions you may have.

Steam Trap Express Final Application

	Your Consumers Energy Advisor (if known)			
	Consumers Energy Account Manager (if known)			
Customer Information	on (Required for all appli	ications)		
Company Name (as it appears on Consumers Ene	-	·		
Contact Name			Title	
Mailing Address				
City			State	ZIP
Phone			Email	
Consumers Energy N	atural Gas Account Number		umers Energy Busin	ess Energy Efficiency Programs and your projects.
Primary Business Ty Agriculture Auto Repair Biotech Convenience Store Grocery Data	Heavy Industrial Light Industrial High School School (K-8) University/College Hospital	☐ Hotel ☐ Motel ☐ Municipality/Assemb ☐ Large Office ☐ Small Office ☐ Religious	<u> </u>	tail ce Restaurant rvice Restaurant seft^2
Customer Tax Inform	nation (Required for all a	ipplications)		
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 $[\]ensuremath{^{**}}$ W-9 must be provided for payee with application.

Date	Assigned	CE -	

 $^{^{\}ast}$ Company name as it appears on your W-9.

Incentive Requested				
Equipment Type	Incentive	# of Units	Tot	al Incentive
Steam Trap Repair or Replacement	\$175.00 per Trap			
Total Measure Incentive cannot exceed 100 Check the Buy Michigan Box only if the imanufacturer affidavit.		·		
Incentive Requested				
Total Project Cost	Total Incentive Re	quested	Actual Com	pletion Date
Company Name*			Project #	
Customer Signature			Date	
Print Name			Title	
Third Party Payment Release				
Skip This Section If Rebate Check Will Be N	Made Payable To Cus	tomer		
authorize the payment of the incentive to the third of the payment to a third party does not exempt me Authorized By: Customer Name				
Check should be made payable to: Individual/Company Name*				Phone
Mailing Address				
City		State		ZIP
Tax Status**: ☐ Individual/Sole pro single-member LL	oprietor C Corp C S Corp			Tax Classification
Tax ID Number Please provide your EIN EIN/Federal Tax ID	N/Federal Tax ID below		cemptions ayee Code	FATCA Code

Please note that this document will require re-saving each time a digital signature is used.

* Company name as it appears on your W-9.

** W-9 must be provided for payee with application.

1. Survey form

• This application requires that you provide a spreadsheet with survey/repair/replacement results as part of your steam trap maintenance program. A template is provided below, or you may use a professional report or another document with the same required information.

2. How to conduct the survey

- The survey may be conducted by Consumers Energy, a Trade Ally (contractor) or a certified site technician. Surveys are typically performed using listening or temperature devices.
- Check and record the results for all steam traps being replaced in the facility that is requesting a rebate.

3. Submit your survey

Ex.

• Include your completed survey as supporting documentation with the rest of your application.

Existing				
Trap#	Location in Facility	Fail Status (Open/Closed)		
27	North Press	Open		

New				
Make	Model#	Trap Type		
Manufacturer	800	Inverted Bucket		

Surveyor's Name	Company	Survey Date

Surveyor's Signature